

NDSBA SERVICE ENHANCEMENTS: WHAT'S NEW

August Bruch & Learn





KrisAnn Norby-Jahner, General Counsel
Lexie Bergstrom, Staff Attorney



- ▶ General legal information
- ▶ Legal training for boards and staff
- ▶ Document review (Legal Direct)
- ▶ Direct representation (Legal Direct)
- ▶ Policy Templates

LEGAL & POLICY SERVICES

POLICY SERVICES | BUSINESS MANAGER CERTIFICATION & SUPPORT

Patty VerDouw, Business & Policy Specialist

- ▶ Policy Reviews, Projects, and Information
- ▶ General Information
- ▶ Business Manager Training & Support Services





NDUC GROUP ACCOUNT

Julie Steidler, Operations & Policy Specialist

- ▶ Unemployment Pool
- ▶ Claims processing assistance
- ▶ Spread payments out
- ▶ Superintendent Evaluation Software
- ▶ Policy access



MEMBER SERVICES

Taylor Lassiter, Membership & Marketing Manager

- ▶ Events & Registration
- ▶ Publications & Resources
- ▶ Newsletters & Contact Information
- ▶ BoardBook Premier
- ▶ General questions
- ▶ Brunch & Learn

- ▶ Legal Services & **Legal Direct**
- ▶ Policy Services
- ▶ Business Manager Training
 - ▶ **Mentoring**
 - ▶ **Onboarding service**
- ▶ NDUC Group Account
- ▶ Superintendent Evaluation Software
- ▶ Superintendent Search Services
- ▶ BoardBook Premier
- ▶ Professional Development/Events
- ▶ Legislative Advocacy
- ▶ Board Training
- ▶ Publications, Templates, and other Resources

SERVICES

PROFESSIONAL DEVELOPMENT & EVENTS

- ▶ **NDSBA New Member Learning to Lead Workshop** (October)
 - ▶ Formerly known as New Member Seminar
- ▶ NDSBA Law Seminar (October)
- ▶ NDSBA Annual Convention (October)
- ▶ NDSBA Negotiations Seminar (February)
- ▶ Brunch & Learn (3rd Wednesday monthly, 9 a.m.)
- ▶ Individual Webinars (Finance Training, FERPA, etc.)
- ▶ NDSBA/NDDPI Co-Hosted Board Member Bootcamp
- ▶ Threat Assessment Training

SEARCH



Legislation

NDSBA provides member boards legislative advocacy and government relations services.

NDSBA CRM PORTAL SYSTEM

<https://ndsba.org/>

WELCOME

The North Dakota School Boards Association is a leading advocate for public education. NDSBA is governed

Quick Clicks

NDSBA CRM PORTAL SYSTEM:

- ▶ **Update contact information**
 - ▶ New Information Form platform
- ▶ **View upcoming NDSBA events and trainings**
- ▶ **Event and training registration**
- ▶ **View your registrations**
 - ▶ Change, add, cancel
- ▶ **Service Awards points center**
- ▶ **Membership resources and services only**
 - ▶ Some pages will start to be put on a “view only” mode to logged in members.
- ▶ **Streamlined portal system to Policy Services**

POLICY SERVICES

Now a PAGE on the ndsba.org website – no longer its own website

Streamlined policy services software – Total, Required, and Maintenance PS members

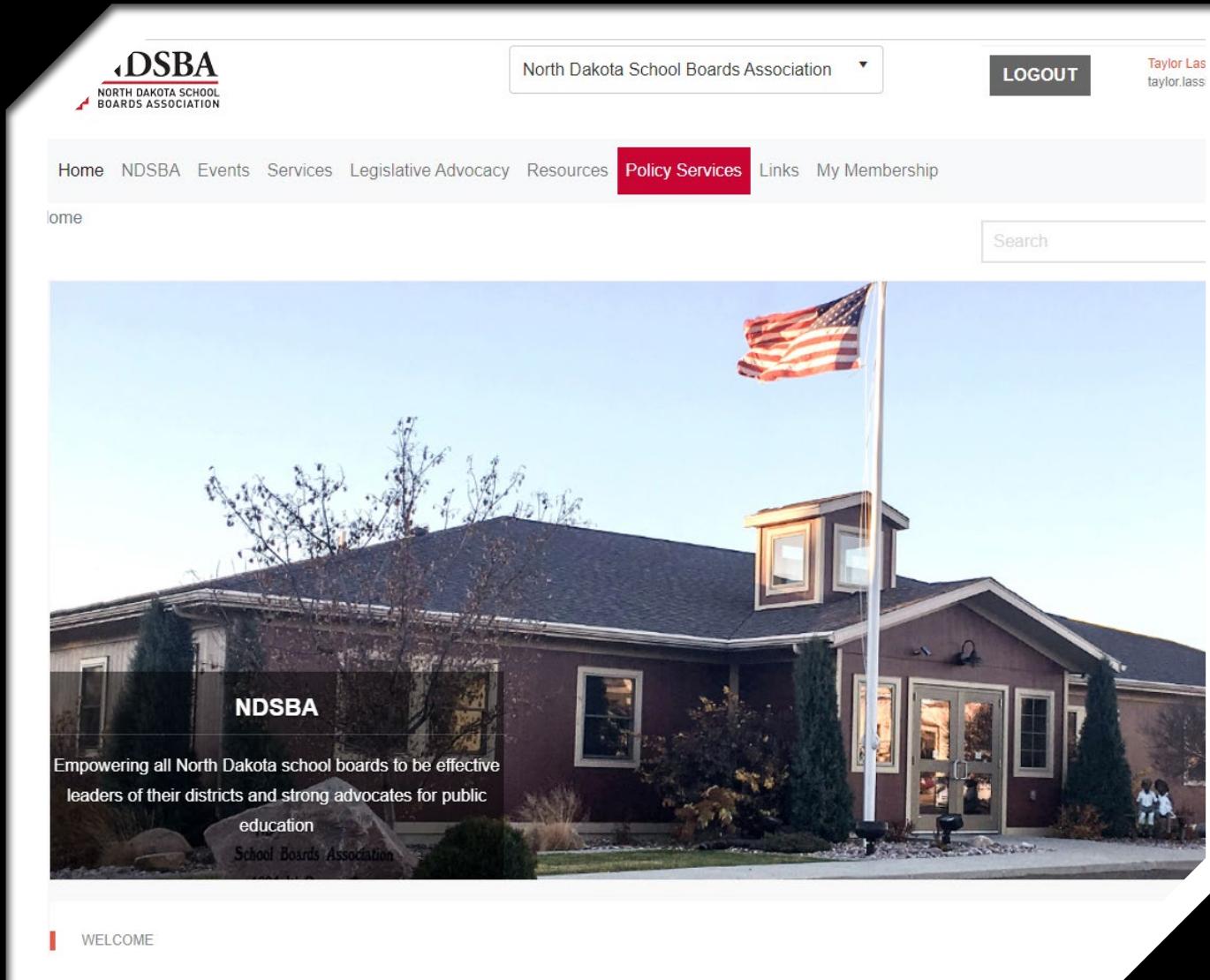
Key Benefits of the New System

- **Improved User Interface:** The new system will feature a more intuitive and easy-to-navigate interface.
- **Enhanced Search Capabilities:** Finding the policies and resources you need will be faster and more accurate.
- **Streamlined Policy Updates:** The process for updating and distributing policy changes will be more efficient.
- **Better Integration:** The new system will allow for improved integration between membership management and policy services.

What This Means for You

We anticipate that this transition will result in a more seamless experience for all our members. You can expect:

1. Easier access to policy documents and resources
2. More efficient communication regarding policy updates
3. A more streamlined process for managing your NDSBA membership



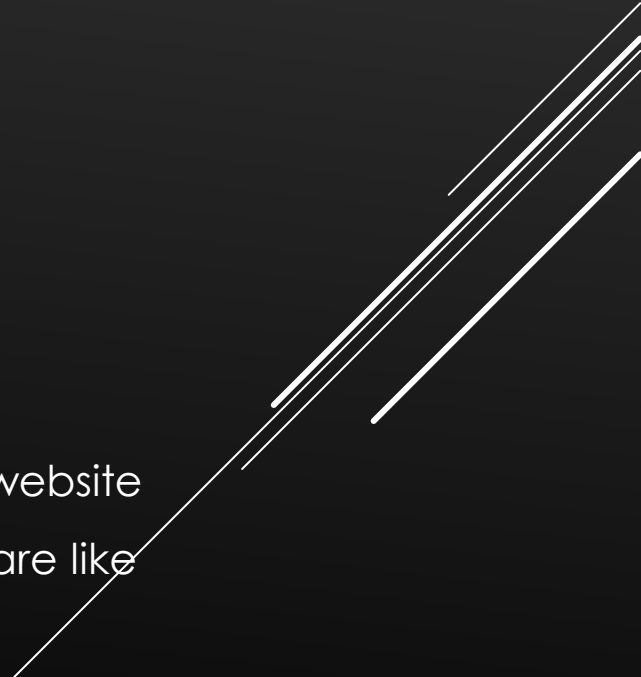
REQUIRED AND TOTAL TEMPLATE MEMBERS

- **Access to Templates:**
 - ✓ Available on NDSBA website portal soon
 - ✓ System testing in progress
- **Microsoft Smart Tags Issue:**
 - ✓ Odd symbols (e.g., "districtâ€™s") visible in documents
 - ✓ Caused by HTML conversion
 - ✓ Working to fix; estimated completion in one week
 - ✓ Contact us for clean versions if needed
- **Policy Service Member Portal:**
 - ✓ Login credentials coming via email
 - ✓ Instructions for accessing template manual included
- **Streamlined Services:**
 - ✓ NDSBA membership and policy services portals combined
 - ✓ Single login for both
 - ✓ Membership portal info coming soon via email

Maintenance and Webhosted Members

Cloud-based platform that provides online access across devices. Manual is fully linkable and keyword searchable

Key benefits:

- Automated Updates:
 - ✓ NDSBA "pushes" policy updates
 - ✓ You receive notifications
 - ✓ Review and approve at board meetings
 - Simplified Maintenance:
 - ✓ "Accept" updates to instantly update online manual
 - ✓ Send your changes directly to NDSBA for review
 - Website Integration – instructions provided to link searchable manual to your website
 - Meeting Management - fully compatible with paperless board meeting software like BoardBook
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LET'S KEEP IN TOUCH!

- ▶ *The Bulletin*
- ▶ Twitter: @NDSchoolBoards
- ▶ Facebook: *North Dakota School Boards Association – NDSBA*
- ▶ www.ndsba.org
- ▶ 1-701-255-4127 or 1-800-932-8791

- ▶ *Please help us make sure you get the most up to date information – ensure you provide us with an accurate email address when inputting your information on the portal.*